<u>Annexure - I</u>

Format of holding of specified securities

1 Name of Listed Entity: Nagarjuna Fertilizers and Chemicals Limited

2 Scrip Code/Name of Scrip/Class of Security :539917 & NAGAFERT/Nagarjuna Fertilizers and Chemicals Limited/Equity

3 Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)

a. If under 31(1)(b) then indicate the report for Quarter ending / June 2016

b. If under 31(1)(c) then indicate date of allotment/extinguishment

4 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		No*
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		No*
3 Whether the Listed Entity has any shares against which depository receipts are issued?		No*
4 Whether the Listed Entity has any shares in locked-in?		No*
5 Whether any shares held by promoters are pledge or otherwise encumbered?	Yes*	

5 The tabular format for disclosure of holding of specified securities is as follows:-

	Table I - Sum	nmary State	ment holding o	of specifi	ed securit	ies												
	Category of				No. of	Total nos.	Shareholdi	Number of V		Rights held in	each class	No. of				Number of Sh		Number of
ory (I)		sharehold					ng as a %		of se	curities (IX)		Shares	ng , as a	in shai	res (XII)	pledged or otherwise		equity shares
	(II)		equity shares				of total no.					Underlyin	%			encumbered		held in
			held (IV)	equity		(IV)+(V)+(VI)						g	assuming					dematerialize
					Deposit		(calculated					Outstandi						d form (XIV)
				held (V)	ory Receipt		as per SCRR,					ng convertibl	conversion of					
				(v)	s (VI)		зскк, 1957) (VIII)						convertible					
					3 (VI)		As a% of						securities (
							(A+B+C2)					(including	as a					
							(/// 0102)					warrants)	percentag					
												(X)	e of diluted					
													share		1		•	
								No of	Voting	Rights	Total as a		capital)		As a % of	No. (a)		
											% of		(XI) =	(a)	total		of total	
											(A+B+C)		(VII)+(X)		Shares held (b)		Shares held (b)	
													As a % of		neiu (b)		neid (b)	
								Class eg: X	Class		1		(A+B+C2)					
								0	eg:y									
										Total								
	Promoter &			-	-				-			-		-				
(Promoter	_					57.40			0.4700400	57.40					0/1/05071		
(A)	Group	7	341700129			341700129	57.13	341700129		341700129	57.13		57.13			261605271	76.56	332900129
(B)	Public	473541	256364874		-	256364874	42.87	256364874	_	256364874	42.87		42.87			-		210834395
	Non	-	-	-	-	-	-	-	-	-	-	-	-			-	-	-
	Promoter-																	
(C)	Non Public Shares																	
	underlying	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(C1)	DRs																	
	5110	-	-		-	-	-	-	-	-	-	-	-				-	-
	Shares held																	
	by Employee																	
(C2)	Trusts																	
	Total =	4705.40	5000/5000	-	-	F000/F000	100.00	F000/F000	-	5000/5000	100.00		100.00	0	0	0/1/05074	40.74	F 4070 450 4
	A+B+C	473548	598065003			598065003	100.00	598065003		598065003	100.00	0	100.00	U	U	261605271	43.74	543734524

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category and name of the shareholders (I)	PAN (II)	Nos. of sharehol ders (III)		Partly paid-up equity shares held (V)		Total nos. shares held (VII) = (IV)+(V)+(VI)	Sharehol ding % calculate d as per SCRR, 1957 As a% of (A+B+C2) (VIII)	Number of			urities (IX)	Shares Underly ing Outstan ding converti ble securiti es	lding , as a % assumin g full conversi on of converti ble securitie	L sha	umber of _ocked in ares (XII)		encumbered (XIII)	Number of equity shares held in dematerialize d form (XIV)
									Class eg: X			Total as a % of Total voting rights	s) (X)	percenta		As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
• • •	Indian																		
• • •	Individuals/Hindu undivided Family	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Central Government/ State Government(s)		1	21427989	-	-	21427989	3.58	21427989	-	21427989	3.58	-	3.58	-	-	-	-	21427989
	Governor of Andhra Pradesh	-	-	21427989	-	-	21427989	3.58	21427989	-	21427989	3.58	-	3.58	-	-	-	-	21427989
	Financial Institutions/ Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Any Other	-	4	307072140	-	-	307072140	51.34	307072140	-	307072140	51.34	-	51.34	-	-	261605271	85.19	307072140
	Amlika Mercantile Private Limited	AALCA0342B		235702485			235702485	39.41	235702485		235702485	39.41		21.25			226979141	96.30	235702485
	Nagarjuna Holdings Pvt Ltd.	AAACN6619H		34626130	-	-	34626130	5.79	34626130	-	34626130	5.79		5.79	-	-	34626130	100.00	34626130
	NFCL Employee Welfare Trust	AABTN4867F		25743525			25743525	4.30	25743525		25743525	4.30		4.30					25743525
	KRIBHCO	AAAAK0203G		11000000	-	-	11000000	1.84	11000000	-	11000000	1.84	-	1.84	-	-	-	-	11000000
	Sub-Total (A)(1)		5	328500129	-	-	328500129	54.93	328500129	-	328500129	54.93	-	54.93	-	-	261605271	79.64	328500129
(2)	Foreign																		

	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-	-	-		-	-	-	-	-	-	-	-
(b)	Government	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C)	Institutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f)	Any Other		2	13200000	-	-	13200000	2.21	13200000	0	13200000	2.21	-	2.21	-	-	-	-	4400000
	Saipem SPA	AAOCS1408H		4400000	-	-	4400000	0.74	-	-	4400000	0.74	-	0.74	-	-	-	-	4400000
	Fireseed Ltd.	AABCF8282F		8800000	-	-	8800000	1.47	-	-	8800000	1.47	-	1.47	-	-	-	-	
	Sub-Total (A)(2)		2	13200000	-	-	13200000	2.21	13200000	0	13200000	2.21	-	2.21	-	-	-	-	4400000
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		7	341700129	-	-	341700129	57.13	341700129	0	341700129	57.13	-	57.13	-	-	261605271	76.56	332900129

Note:

1 The shareholding of NMSPL includes 7,24,707 equity shares pledged with ICICI Bank held by Saveri Chemicals (P) Ltd., on behalf of Nagarjuna Management Services Private Limited (NMSPL) vested pursuant to Scheme of Arrangement approved by the Hon'ble High Court of Bombay, Mumbai. Pledge is yet to be revoked and shares yet to be transferred to Nagarjuna Management Services Private Limited.

2 The Company has taken on record a letter dated November 11, 2012 from Nagarjuna Corporation Limited informing that a Composite Scheme of Arrangement and Amalgamation between Nagarjuna Corporation Limited (NCL), Nagarjuna Management Services Private Limited (NMS), Nagarjuna Holdings Private Limited (NHPL), Baron Properties Private Limited (BPPL), White Stream Properties Private Limited (WSPPL) and Growth Stream Properties Private Limited (GSPPL) and their respective shareholders was approved by the Hon'ble High Court of Bombay at Mumbai on September 14, 2012. The Scheme was made effective on November 9, 2012 and necessary disclosures and reports were filed with BSE, NSE and SEBI. Pursuant to the Scheme NMS, NHPL, BPPL and WSPPL were merged into NCL. The equity shares held by these companies shall be transferred to NCL after removal of pledge by the banks to whom they are pledged on the commencement of trading of NFCL equity shares

3 The Company has taken on record letter dated July 23, 2013 from Nagarjuna Corporation Limited informing that a Scheme of Amalgamation between Nagarjuna Corporation Limited (NCL), Nagarjuna Staff Betterment Company Private Limited (NSB) and their respective shareholders was approved by the Hon'ble High Court of Bombay at Mumbai. Pursuant to the Scheme NSB was merged into NCL. The equity shares of NFCL (87,23,277) held by NSB shall be transferred to NCL on the commencement of trading of NFCL equity shares.

4 The company has received disclosures from NCL and Amlika Mercantile Private Limited, that a Scheme of Amalgamation between NCL and Amlika was approved by the Hon'ble High Court of Bombay at Mumbai on May 2, 2014 and the Scheme was made effective on June 19, 2014.

5 Accordingly, all the shares mentioned above in points 1,2,3 and 4 and the shares held by NCL shall vest in Amlika pursuant to the Scheme and Amlika shall be the Promoter with effect from June 19, 2014.

6 Certain of the shares referred to above have since been transferred to Amlika Mercantile Private Limited

7 The company has received disclosures dated July 23, 2014 from Amlika Mercantile Private Limited that they have acquired 2,57,43,525 equity shares from NFCL Employee Welfare Trust. These shares shall be transferred to Amlika on the commencement of trading of NFCL equity shares.

Table III - Statement showing shareholding pattern of the Public shareholder

4 I	Category and name of the	PAN (II)	Nos. of	No. of fully	Partly	No. of	Total nos.	Shareholdi	Number	of Votin	g Rights held in e	each class of	No. of	Shareholdi	Number	of Number of	Number of equity
	shareholders (I)		shareholde	paid up equity	paid-up	shares	shares held					ecurities (IX)	Shares		Locked in share		shares held in
			rs (III)			underly	(VII) =						Underlyi		()	II) pledged or	dematerialized form (XIV)
				(IV)		Deposi	(IV)+(V)+(VI)	as per SCRR,					ng Outstan			otherwise encumbered	IOITTI (XIV)
					(V)	tory		1957 As						conversion		(Xiii)	
						Receip		a% of					converti				
						ts (VI)		(A+B+C2)						convertible			
								(VIII)					securitie	securities (as a			
										No	of Voting Dights	Total as a	ہ includin)	percentage	No. As a %	of No. As a	
										INO	of Voting Rights	% of Total	g	of diluted	(a) to		
												voting	warrants	share		es applica total	
												rights) (X)	capital) (XI)	held		
														(^)		es	
																held (Not	
																appli	
																cable	
)	
									Class X	Class	Total						
(1)	Institutions									у						NA	
	Mutual Funds/		42	1173425	-	-	1173425	0.20	1173425		1173425	0.20		0.20		NA	718300
(b)	Venture Capital Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	- NA	-
	Alternate Investment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	- NA	-
	Funds																
	Foreign Venture Capital Investors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	- NA	-
			45	9049839			0040020	1 [1	0040020		0040020	1 [1		1 [1		NIA	001/5/4
(e)	Foreign Portfolio Investors		45	9049839			9049839	1.51	9049839		9049839	1.51		1.51		NA	9016564
(f)	Financial Institutions/		31	68857			68857	0.01	68857		68857	0.01		0.01		NA	6844
	Banks																
_	Insurance Companies		7	8865762	-	-	8865762	1.48	8865762	0	8865762	1.48	-	1.48	-		8865432
	Provident Funds/ Pension Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	- NA	-
	Any Other (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	- NA	-
\square	Sub-Total (B)(1)		125	19157883	-	-	19157883	3.20	19157883	0	19157883	3.20	-	3.20	-	-	18607140

 2) Central Government/ State Government(s)/ President of India 	-	-	-	-	-		-	-	-	-	-	-	-	-	-	NA	-
Sub-Total (B)(2)	-		-	-	-	-	-	-	†		-	-	-	-	-	NA	-
) Non-institutions									,!	·]						NA	
) Individuals -										í]	J					NA	
i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		466815	169983691	-	-	169983691	28.42	169983691	-	169983691	28.42	-	28.42	-		NA	126560302
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		12	4892659	-	-	4892659	0.82	4892659	-	4892659	0.82	-	0.82	-	-	NA	4892659
b) NBFCs registered with RBI	-	-	-	-		-		-		-	-	-	-	-	-	NA	-
© Employee Trusts	-	-	-	-		·						-	-		-	NA	
d) Overseas Depositories (holding DRs) (balancing figure)	-	-	-	-		-		-	 		-	-	-	-	-	NA	
e) Any Other (specify)		6589	62330641	-	-	62330641	10.42	62330641		62330641	10.42	-	10.42	-	-		60774294
	AAACZ0306P		32267741	-	[]	32267741	5.40		!	32267741		-	5.40			NA	32267741
Sub-Total (B)(3)		473416	237206991	-		237206991	39.66	237206991	<u></u> _	237206991	39.66	-	39.66	-	-		192227255
Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		473541	256364874	-	-	256364874	42.87	256364874	-	256364874	42.87	-	42.87	-	-		210834395

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	5 5	PAN (II)		fully paid up equity shares	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	(VII) = (IV)+(V)+(VI)	Shareholdin g % calculated as per SCRR, 1957 As a% of (A+B+C2)					No. of Shares Underlying Outstanding convertible securities (including		Number of Locked in shares (XII)		Number of pledged of encumber	r otherwise	Number of equity shares held in dematerializ ed form (XIV) (Not
									Class	Voting R Class eg:y	C	Total as a % of Total voting rights	warrants) (X)	convertible	No.	As a % of total Shares held	applicabl e)		applicable)
(1)	Custodian/DR Holder	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(a)	Name of DR Holder (if available)																		
	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Total Non- Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil